



04

Ikhtisar Keuangan

Financial
Highlights

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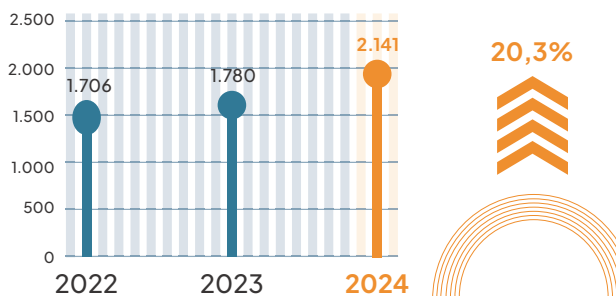
Dalam jutaan Rupiah (Kecuali disebutkan lain)
In million Rupiah (Unless otherwise stated)

Laba Rugi Konsolidasian	2022	2023	2024	%	Consolidated Income Statement
Pendapatan	1.706.092	1.779.907	2.140.520	20,3%	Revenue
Beban Langsung	(1.494.186)	(1.566.750)	(1.937.134)	23,6%	Direct Costs
Laba Kotor	211.906	213.157	203.386	-4,6%	Gross Profit
Beban Usaha	(120.798)	(123.672)	(118.924)	-3,8%	Operating Expenses
Laba Usaha	91.108	89.485	84.462	-5,6%	Income from Operations
EBITDA	236.661	227.985	201.721	-11,5%	EBITDA
Beban Lain-lain, Bersih	52.311	53.194	56.660	6,5%	Other Expenses, Net
Laba Sebelum Pajak	38.796	31.703	27.802	-12,3%	Income before Tax
Beban Pajak	(18.685)	(17.515)	(14.488)	-17,3%	Tax Expenses
Laba Tahun Berjalan	20.111	14.188	13.314	-6,2%	Income for the Year
Laba Komprehensif Tahun Berjalan	40.042	28.439	5.809	-79,6%	Comprehensive Income for the Year
Laba Bersih Tahun Berjalan Yang Dapat Diatribusikan Kepada :					Income For The Year Attributable To:
Pemilik Entitas Induk	20.110	14.187	13.313	-6,2%	Owners of the Parent
Kepentingan Non Pengendali	1	1	1	0,0%	Non-Controlling Interest
Laba Komprehensif Tahun Berjalan yang Dapat Diatribusikan Kepada:					Total Comprehensive Income Attributable To:
Pemilik Entitas Induk	40.040	28.437	5.808	-79,6%	Owners of the Parent
Kepentingan Non Pengendali	2	2	1	-50,0%	Non-Controlling Interest
Jumlah Saham (juta lembar)	770	770	770	0,0%	Number of Shares (million)
Laba Per Saham Dasar (Rp)	26	18	17	-3,9%	Basic Earnings per Share (rupiah)

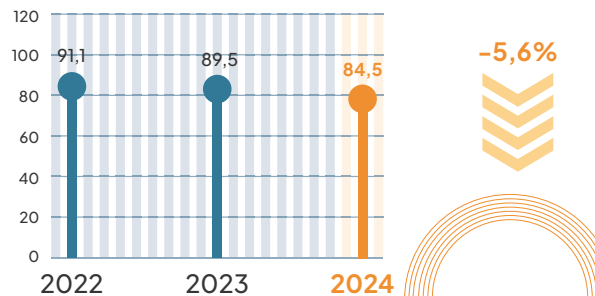
Posisi Keuangan Konsolidasian	2022	2023	2024	%	Consolidated Statements of Financial Position
Aset					Assets
Aset Lancar	712.549	844.576	1.163.972	37,8%	Current Assets
Aset Tetap - Bersih	346.096	274.757	205.973	-25,0%	Property, Plant and Equipment, Net
Aset Tidak Lancar Lainnya	208.904	222.396	31.236	-86,0%	Other Non-Current Assets
Jumlah Aset	1.267.549	1.341.729	1.401.181	4,4%	Total Assets
Liabilitas Dan Ekuitas					Liabilities And Equity
Liabilitas Lancar	565.502	617.852	797.817	29,1%	Current Liabilities
Liabilitas Tidak Lancar	178.316	174.401	48.079	-72,4%	Non Current Liabilities
Jumlah Liabilitas	743.818	792.253	845.896	6,8%	Total Liabilities
Jumlah Ekuitas	523.705	549.448	555.256	1,1%	Total Equities
Kepentingan Non - Pengendali	26	28	29	3,6%	Non - Controlling Interest
Jumlah Liabilitas dan Ekuitas	1.267.549	1.341.729	1.401.181	4,4%	Total Liabilities and Equities
Modal Kerja Bersih	147.047	226.724	366.155	61,5%	Net Working Capital
Pembelanaan Modal	36.297	46.938	34.406	-26,7%	Capital Expenditure

Rasio-rasio	2022	2023	2024	%	Ratios
Margin Laba Kotor	12,4	12,0	9,5	-20,7%	Gross Profit Margin
Margin Laba Usaha	5,3	5,0	3,9	-21,5%	Operating Profit Margin
Margin Laba Bersih	1,2	0,8	0,6	-22,0%	Net Profit Margin
Laba Tahun Berjalan/Ekuitas	3,8	2,6	2,4	-7,1%	Return on Equities (ROE)
Laba Tahun Berjalan/Aset	1,6	1,1	1,0	-10,1%	Return on Assets (ROA)
Aset Lancar/Liabilitas Lancar	1,3	1,4	1,5	6,7%	Current Assets/Current Liabilities
Liabilitas Lancar/Jumlah Aset	0,4	0,5	0,6	23,6%	Current Liabilities/Total Assets
Liabilitas Jangka Panjang/Jumlah Aset	0,1	0,1	0,0	-73,6%	Long-term Liabilities/Total Assets
Jumlah Liabilitas/Jumlah Aset	0,6	0,6	0,6	2,2%	Total Liabilities/Total Assets
Jumlah Liabilitas/Ekuitas	1,4	1,4	1,5	5,7%	Total Liabilities/Equities
Hutang/Ekuitas	1,42	1,44	1,52	5,7%	Debt to Equities

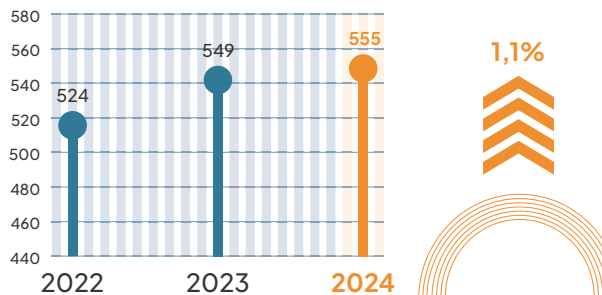
Pendapatan Revenue



Laba Usaha Income from Operation



Ekuitas Equity



Modal Kerja Working Capital

